

Membership Application

Name _____

National Association of Charitable Gift Planners &

Title _____

Organization _____

(check all that apply)

Address _____

National Membership Dues \$150

Council Dues

City _____ State _____

*Your membership graciously matched by Bill Eckert, The Donor Motivation Program of Kansas City.

Zip Code _____

If paying by check, please make check payable to

National Association of Charitable Gift Planners and mail to:

National Association of Charitable Gift Planners

200 S. Meridian Street, Suite 510

Indianapolis, IN 46225

Phone _____

E-mail _____

Interests (check as many as apply):

Advocacy

General CGP

Education/Training

Member Updates

CGP Conference

New Resources

Research

Volunteer Opportunities

How many years has your work included charitable gift/estate planning duties?

1-3 years

4-6 years

7-10 years

11-15 years

16-20 years

20+ years

Type of organization where you are currently employed (check all that apply):

Academy/Private School

Accounting Firm

Arts/Cultural Organization

Bank or Trust Company

Brokerage Firm

Community/Junior

Community Foundation/Trust

Consulting Firm

Continuing Care

College

Environmental or Animal

Financial Planning Institution

Facility/Community

Hospital/Healthcare

Welfare Group

Insurance Company

International Aid/

Law Firm

Museum

Private/Family Foundation

Education

Public Broadcasting

Public University

Religious Organization

Small College

Social Service

Symphony

Technical School

Organization

Type of work (check all that apply):

Accounting

Annual Gifts

Consulting

Development

Donor/Alumni Relations

Estate or Trust Administration

Executive Management

Finance Management

Gift Planning/Planned Giving

Legal Counsel

Philanthropic Advising

Principal Gifts

How did you learn about CGP:

Advertisement

Another Association

Colleague

Email

Employer

Friend

Local Council

CGP Conference

Other Conference

School

How would you categorize your current career stage? (please choose one)

Getting Oriented

Honing Skills

Enhancing My Program

Expanding Expertise

Are you a non-profit or for-profit professional?

Non-profit

For-profit

A membership for all points of your career.

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library., including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend CGP Conference at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit charitablegiftplanners.org/join. If you have any questions regarding membership, please contact us at **(317) 269-6274** or **membership@charitablegiftplanners.org**